



الثريا للإستشارات
Al Thuraya



Overview Al Thuraya Group of Companies 2024

Overview

Al Thuraya Group (ATG) is based in Riyadh, Saudi Arabia and the Middle Eastern, Operations office is based in Manama, Bahrain. The Group is powered by several principles, including the Pan Millennium Foundation also based in the Kingdom of Saudi Arabia.

The organization is a diverse group, involved in Private Equity, Venture Capital, Corporate Finance, Structure Trade Finance, Global Commodity Trading, Government PPP Projects, Wealth, Asset, Fund and Investment Management. Trading activities began in 1905 and the group consists of over 900 associate group entities, with over 360, highly experienced executive team members, for over 4 generations.

The ATG is group have principal offices in New York, Los Angeles, Dallas, Miami, Mexico, Peru, Toronto, Quebec City, London, Dublin, Italy, Germany, Vienna, Moscow, Istanbul, Spain, Ukraine, Georgia, Kazakhstan, Egypt, Ghana, Zambia, South Africa, Malawi, Kenya, UAE, Saudi Arabia, Bahrain, China, Hong Kong, Singapore, India, Malaysia, Vietnam, Korea, Japan, and Taiwan.

	TYU division			FRT
	50	254	274	
	241	450	144	273
	254	650	874	657
	784	145	124	
	455	784	954	



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Overview Cont...

ATG is one of the Private Offices of the HRH and family. ATG manage various Private Equity/ assets on behalf of the HRH Aziz family/ ATC GCC and their close circle, private network _ financial resources are extensive and have powered many Government related/ Blue Chip organisations around the world, in addition to land/ real estate assets which value to substantial figures.



الثريا للاستشارات
Al Thuraya

Summary Overview

Established:	Al Thuraya Group and key subsidiaries was established in 1965
Head Office:	Riyadh, Kingdom of Saudi Arabia
No of Employees:	360 +
Chairman:	His Highness, Prince Abdul Aziz bin Saud
CEO:	Sheikh Bander Khalid
Business Sector/ Industry Focus:	Private Equity, Asset/ Investment Management, Aviation, Real Estate, Infa-Structure/ PPP/ Government Projects, Commodity Trading, Banking, Refining, Sports & Media, Mining & Exploration, Structured Trade Finance, Pharmaceuticals
Assets/ Investments Under Management:	120 Billion USD +



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Our Business Units

Al Thuraya Group is active in providing our clients with the following products and services:-

**Strategic Consultancy
& Advisory**

**Government PPP &
Infra-Structure Ventures**

Corporate Finance

**Global
Commodity Trading**

**Aviation &
Management**



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Our Business Units

Strategic Advisory & Consulting Services

Management
Consulting

Mergers &
Acquisitions

Capital Raising

Pre IPO &
Post IPO

Asset Backed Security/
Bond Development

Transaction
Structuring



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Our Business Units

Corporate Finance

Our specialist Corporate Finance Division, offers corporate clients, tailored finance solutions and products in the following areas:-

- Private Equity
- Venture Capital
- Syndicate Finance
- Structured Trade/ Commodity & Supply Chain Finance
- Construction Finance
- PPP Government Finance
- Letters of Credit/ SBLC's
- Performance Bonds
- Bid Bonds
- Mergers & Acquisition Finance
- Shariah Finance
- Structured Bonds
- Mezzanine Finance
- Real Estate Finance
- Securitization of Assets
- Monetisation of Assets
- Pre IPO/ Post IPO Finance

**Government PPP &
Infrastructure Ventures**



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PPP Power Generation Projects

Power Generation

We finance, design, build and operate Power Plans/ Stations in partnership with Governments



**Government PPP &
Infrastructure Ventures**



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PPP Solar Projects

Solar Energy Generation

We finance, build and operate solar energy projects in partnership with government's



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**Government PPP &
Infrastructure Ventures**

Smart City Development Projects

SMART City Development

We are exclusively awarded to develop two key SMART City projects within the MENA region

(C)ISTOCK.COM/4X-IMAGE



Desert Wind Farms

We finance, design, build, operate and manage turnkey housing projects in partnership with Governments

**Government PPP &
Infrastructure Ventures**



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PPP Affordable Housing Projects

Affordable Housing Developments

We finance, design, build, operate and manage turnkey housing projects in partnership with Governments

**Government PPP &
Infrastructure Ventures**



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PPP Affordable Housing Projects

Low Cost Housing Developments





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Government PPP & Infrastructure Ventures

PPP Metro Project



- Road Construction
- Land Development and Cultivation
- Affordable Housing
- Mining & Exploration
- Power Generation
- Metro Projects

Through our strong relationships with Governments and associated organisations, our Group is involved in key projects within the industry sectors listed. We provide bespoke, turnkey solutions to deliver world class services to our Government contacts within Public/ Private Partnership arrangements



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Refineries



**Government PPP &
Infrastructure Ventures**



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PPP Road Construction Project

Highway/ Road Construction

The Pan Millennium Foundation and Al Thuraya's subsidiary company consists of over 3,000 employees experienced in road and other infrastructure projects. We have successfully completed projects for the Governments within the MENA Regions. We can design, build, operate and maintain projects in the areas of roads, railways, bridges, hospitals, power stations and housing ventures.



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**Government PPP &
Infrastructure Ventures**

Clean Water Technology Solutions

Clean Water Technology

We own unique, mobile technology under patent to deliver clean water



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Real Estate



Al Thuraya Group of Companies



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Numerous Al Thuraya companies operate under large degrees of freedom with the same management, existing name and existing brands.

They retain their local presence and vigour and they are responsible for their profitability, which contributes to a strong entrepreneurial spirit in the group.

AL THURAYA
Academy

الثريا للدعم
Al Thuraya Assist

الثريا للإستشارات
Al Thuraya Consultancy

Al Thuraya
SECURITY

EVENTPRO
MEDIA

ICESERVE24+

INTALQIZIT

OHIO
SERVICES

EKSIOGLU
SECURITY

EXPAT
COMPASS



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How Al Thuraya Innovate

In today's business environment, companies need to continually reinvent themselves. At Al Thuraya Consultancy, we take an innovation-led approach to help clients "imagine and invent" their future. Through the Al Thuraya Innovation, we combine our capabilities to invent, develop, and deliver disruptive innovations, solutions for clients, and to scale them faster.

Our Culture

A dynamic, entrepreneurial culture makes Al Thuraya Consultancy teams extraordinarily effective.

Our company is a diverse mix of talents who combine creative enterprise with analytical rigor. A uniquely open, non-hierarchical culture allows new thinking to surface quickly, making Al Thuraya Consultancy an ideal advisor for organizations in rapidly changing environments.

Our People

Our difference depends on the diverse, engaged, passionate, and experienced people who create our ideas and serve our clients.

At every level, we seek out those rare individuals who combine analytical rigor with broad vision and a human touch. We believe that increasingly complex challenges demand people with both deeper expertise and the ability to engage joyously across disciplines, lines of business, and borders.

Our Values

We value exceptional people - people with intelligence, energy, passion, emotional sensitivity, and a commitment to excellence. We refuse to compromise by hiring those who do not meet our high standards. We believe that if we have common aspirations, a non-hierarchical environment based on respect, and no artificial barriers to advancement, then exceptional people will realize their potential.

"Everything we do is driven by our values. We search for self-starters and free-thinkers who want to work together and share success."

Our Impact

Al Thuraya team members carve out their own areas of expertise within our diverse, non-hierarchical partnership. They are free to challenge conventional thinking, identify new opportunities, and develop unique solutions for our clients.

Al Thuraya is comprised of thought leaders who enjoy working together. We select the best people for each project, regardless of where they are based. The result is a "dream team" of individual experts who are also gifted collaborators – across disciplines, and at every level in client organizations.

We only engage where we can add genuine value. Beyond tangible impact on clients' top and bottom lines, the Al Thuraya's difference takes many forms. Here are some of the roles we play for clients, their industries, and the larger society.



Oil & Gas

Al Thuraya enables clients to meet their global oil and gas supply chain requirements with a full range of logistics, transportation, security and operations management and strategy consulting services. We work with our clients through upstream exploration and production; midstream processing; storage and transportation; and downstream refining, distribution and retail activities. We support some of the world's largest national and international oil and gas companies as well as junior companies in all areas of the world. Recent projects include operations in Iraq, Ethiopia, Congo, South Sudan, Kenya, Turkey, Tanzania, Egypt, Nigeria, Tunisia, Algeria and Libya. We are success in operating in often hostile and challenging environments, security management in the oil and gas sectors requires a partner that is not only able to offer an international level of service, but also possesses a strong and effective relationship with local community leaders to navigate potential threats in a rapidly changing world. Threat mitigation and intelligence-led solutions are at the heart of our

Renewable Energy

company ICESERVE24' approach to risk management, ensuring our clients are well prepared at all stages of the extractives life-cycle, from pre-deployment to project initiation and conclusion.

The advancement of today's clean energy technologies continues to shape the future of renewable resources, distributed generation and environmental sustainability. From expert advice on market entry and risk consulting to logistics support and due diligence and investigative services, Al Thuraya Consultancy gives our clients the competitive edge by providing strategic risk management services to establish operational resilience and effectiveness, wherever their projects take them. In a recent project in Jordan, we provided an embedded security program manager to establish a safe and secure working environment was for local contractors and company personnel; an on-time, on-budget program delivery; and local community engagement to support an effective project transition to the end client.

Engineering, Procurement & Construction

We provide the EPC (via Ocho Energy) sector with sustainable solutions in support of their major programs and projects relating to critical national infrastructure, oil and gas, transportation and national security. This service offering includes security design and master planning, protective security, threat and risk analysis reporting and the provision of embedded security program management expertise across the Middle East and Africa. Al Thuraya Consultancy s' experience with the EPC sector dates back over 10 years, supporting some of the largest engineering projects in Iraq, Egypt and Africa to ensure the long-term growth and development of emerging markets.

Telecommunications

The telecoms sector is at the forefront of growth among many of the world's developing nations, supporting business, finance and consumers to connect as never before. As new technologies emerge and become more widespread, telecoms firms require a flexible partner with global reach to ensure the safe and effective operation of personnel and assets in frontier and developing markets. Al Thuraya Consultancy works with some of the world's largest telecommunications and telecoms equipment companies, providing threat advisory, security risk management and on-the-ground protective services to ensure continuity of operations in adverse climates. Al Thuraya Consultancy was a leading partner in the post-war reconstruction of Iraq supporting international telecommunications firms and their local partners to expand mobile coverage to remote and inaccessible areas previously considered off limits for local populations. Recent projects include dedicated journey management solutions to clients operating in Lebanon in

Railway

support of a regional connectivity development program

Rail remains a critical component of many nations' transportation infrastructure, with new routes across Africa, Asia and the Middle East offering greater connectivity for both business and consumer groups. As the sector expands within both new and historic markets, Al Thuraya Consultancy' risk consultants and security practitioners provide industry-leading solutions to enable growth to continue unchecked. Integrated consultancy services begin with the project design and investment stage and continue to land development, construction and asset mobilization. Recent projects include the threat and risk evaluation of the extension of the Egyptian Metro Line in, providing an in-depth security audit into the preparedness and threat environment for railway assets and passengers.

As gateways of international trade and transportation, nations survive and compete in the globalized economy via their airports. In

Airports

postconflict environments, these entities are highimpact targets for attack, putting the security of personnel and resources at greater risk. Al Thuraya Consultancy aviation security, protective services, technical systems and workforce management and training solutions protect international airports and support the safe movement of personnel, foreign trade and economic development. We help clients balance the implementation of adequate safety and security requirements with the needs of the travelling public, transport providers, on-site workforces and the costs of implementing the required infrastructure. The scale of our company combined with our knowledge, experience and capability make us the strategic partner of choice for many in the aviation industry. A recent project in North Africa helped strengthen the technical skills and capacity of 1,000 personnel to international aviation security standards.



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Our Business Units

Global Commodity Trading

Energy

Oil & Gas

Metals, Minerals
& Ores

Automotive

Medical Supplies
& Equipment

Agriculture

Our dedicated Commodity Desks located in strategic locations, trade in the following commodity industries and sectors:-

London New York Switzerland Bahrain Saudi Arabia Hong Kong China India Moscow Egypt Johannesburg



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Global Commodity Trading

Agriculture Commodities



We are trade and supply clients around the world with the following products: Rice, Sugar, Wheat, Salt, Flax Seeds, Olive Oil , Sunflower/ Vegetable Oil



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Global Commodity Trading

Energy, Oil & Gas



We trade and can supply:-

- Jet Fuel
- Crude Oil
- Petrol
- Diesel

Our sub offices in Russia, Saudi Arabia and Bahrain are active in trading Oil and Gas products



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Global Commodity Trading



Automotive



We provide, specialist trade finance for the automotive sector from high end cars. Fleets, trucks/ trailers and buses



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Al Thuraya own Private Jet, Cargo aircrafts and also offer select clients, specialist aviation Management services



الثريا للإستشارات
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Aviation Divisions: Cargo Aviation Team and Services

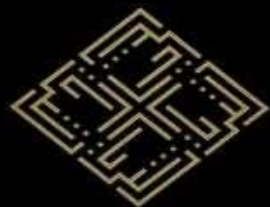


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Corporate & Social Responsibility



1	Allocate a minimum of 5% of net profits to local charities within countries we operate in _ to involve children, homeless, disabled and needy
2	Stimulate local employment
3	Train all staff/ stakeholders to think green and to be environmentally friendly



الثريا للاستشارات
Al Thuraya

Members of Al Thuraya Executive Leadership Team



Dr Omar Hasji Osman
COO, ATC Private Equity
(Saudi/ Bahrain)



Graham Brown
CEO, ATC Group
Advisory & Consulting
Services (UK)



Monica Schouwink
ATC Investment Management
Geneva, Switzerland



Michael Baines
ATC Corporate Governance
& Risk Management
(UK)



Dr Mohammed Saad
ATC Private Equity
Saudi/ Bahrain



Chris Haines
(Lichtenstein/ Moscow)
ATC Securities/ Investment
Management



Dr Alawi
(Saudi/ Bahrain) –
ATC Private Equity
Fund Management



Sheikh Mohammed Al-Hussain
Head of ATC International
Finance
(Saudi/ Bahrain)



Sheikh Omar Yousef
Investment Management Division
(Saudi)



Fatima Al Nahyan –
Corporate Strategy & Projects
Bahrain/ Saudi



Sheikh Khalid Abdullah
Head of ATC Securities/
Investment Committee



الثريا للإستشارات
Al Thuraya



Chairman

His Highness Prince

Abdul Aziz Bin Saud



Global CEO – Sheikh Bander Khalid



Deepak V. Kuntawala
Partner & Stakeholder



Mohan D. Nainani
(SEL-Hong Kong)
Partner & Stakeholder



الثريا للإستشارات
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The Al Thuraya Strategic Partner Philosophy



Sheik Bander Khaled, His Highness Sheik Salman Khalifa (Chairman of ATC Bahrain),
Mr Magamodov (Kazakhstan), Mr Jaffer Nasser (ATC COO Bahrain; DK from ATC UK)
← His Highness Sheik Salman Khalifa (Chairman of the Al Thuraya Group,
Bahrain)

Al Thuraya Strategic Group Companies

Al Thuraya Mining Operations

